

QUALIFIED EDUCATION BENEFITS
(For Benefits Received January – December 2009)

STUDENT Name: _____ **BSU ID:** _____
(Please Print)

STUDENT Phone #: _____ **PARENT Phone #:** _____
(If Applicable)

We have been notified that you received tuition assistance from a qualified tuition program (also known as section 529 plans) during the 2009 year. Please provide us with the following information as soon as possible to avoid any possible delays in the awarding and/or disbursement of aid.

Type of Qualified Education Benefit:

- _____ Prepaid Tuition Plan
_____ College Savings Plan or Coverdell Education Savings Account
_____ Other: _____

PREPAID TUITION PLANS	
Current balance of tuition plan credits/certificates:	\$
Name of plan owner:	
Relationship to student:	
Amount used/received in 2009:	\$
Was any benefit amount received in 2009 reported on the 2009 Federal Tax Return?	<input type="checkbox"/> No <input type="checkbox"/> Yes If yes, list amount: \$
Was any benefit amount received in 2009 reported on the 2010-2011 FAFSA application?	<input type="checkbox"/> No <input type="checkbox"/> Yes If yes, list amount: \$
If yes, indicate how it was reported on the 2010-2011 FAFSA application.	<input type="checkbox"/> Untaxed Income <input type="checkbox"/> Asset
COLLEGE SAVINGS PLAN or COVERDELL EDUCATION SAVINGS ACCOUNT	
Current balance of savings plan/account:	\$
Name of plan/account owner:	
Relationship to student:	
Amount used/received in 2009:	\$
Was any benefit amount received in 2009 reported on the 2009 Federal Tax Return?	<input type="checkbox"/> No <input type="checkbox"/> Yes If yes, list amount: \$
Was any benefit amount received in 2009 reported on the 2010-2011 FAFSA application?	<input type="checkbox"/> No <input type="checkbox"/> Yes If yes, list amount: \$
If yes, indicate how it was reported on the 2010-2011 FAFSA application.	<input type="checkbox"/> Untaxed Income <input type="checkbox"/> Asset

I certify the information provided above is true. I understand if I use false information to establish eligibility for federal student aid, I could be subject to a fine, jail, or both.

STUDENT Signature: _____ **Date:** _____

PARENT Signature: _____ **Date:** _____

(If Applicable)